BURGESS HODGSON
Chartered Accountants

Medical Sector

GP Practices and GP Partners

Burgess Hodgson has been assisting General Practitioners and their practice management teams for over 30 years and have helped our clients navigate the ever changing commitments under their NHS Contracts.

We work hands on with our clients to help in a number of different areas and will also work closely with other advisors such as lawyers and financial advisors to enable our clients to make appropriately informed decisions about their business and their own financial affairs. Some of the main areas we can help with are:

- Year end practice accounts
- Regular management accounts
- Partnership's and partners' individual tax compliance and planning
- Superannuation certificates and other NHS Pension forms
- Historic pension liability reviews and resolutions with PCSE
- Advice on annual allowance and lifetime allowance charges
- Advice on practice cash flows
- Advice on partner drawings
- Property ownership and partnership restructures
- Guidance on pay transparency rules
- Guidance on 24 hour retirement
- Benchmarking your practice against national data
- VAT advice and completion of partial exemption calculations
- Primary Care Networks

Salaried GPs

We can help you remain compliant with your tax and pension affairs and will assist with:

- Tax returns and expense claims
- Accounts for any private income
- Annual superannuation certificates and, if necessary, historic certificates to bring you up to date
- Advice on PAYE coding notices
- Advice on partnership ambitions/proposals

Consultants

We help numerous consultants with advice on tax and how to manage their affairs.

Lately we have assisted in helping clients through the tax consequences of the annual allowance charges on their pension funds and have provided guidance through the options available whilst working closely with their financial advisors to ensure that the decisions made are appropriate for their circumstances. Some of the areas we can help with are:

- Self-Assessment tax returns
- Advice on appropriate expense claims
- Ongoing annual allowance and lifetime allowance reviews
- Advice on any private income streams
- Setting up companies and advice on IR35
- Applications for the scheme pays facility and the annual allowance charge compensation policy
- Historic review of susceptibility to annual allowance charges and amending tax returns as needed.

Locums

We help numerous locum GPs remain compliant and will be able to provide assistance with the following:

- Tax returns and expense claims
- Self-employment accounts
- Assistance with Locum pension forms

Contact Us

Please do not hesitate to get in touch with either Simon, Kenton or Guy below for a free consultation to review your circumstances and see how Burgess Hodgson may be able to assist you:

Simon Bailey: sjb@burgesshodgson.co.uk
Kenton May: kcm@burgesshodgson.co.uk
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